

Title (en)  
INTEGRATED FINANCIAL INVESTMENT SERVICES INFORMATION SYSTEM

Title (de)  
INTEGRIERTES INFORMATIONSSYSTEM FÜR FINANZINVESTIERUNGSSERVICE

Title (fr)  
SYSTEME INTEGRE POUR LE TRAITEMENT D'INFORMATIONS SUR DES SERVICES D'INVESTISSEMENTS FINANCIERS

Publication  
**EP 0954815 A1 19991110 (EN)**

Application  
**EP 97916855 A 19970320**

Priority  
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Abstract (en)  
[origin: WO9736253A1] A financial services information processing system (101) for use between a broker end user (104) and a content provider (105) on an interactive communication network (124) is provided. Data is communicated between the user (104) and the content provider (105) via the interactive communication network (124). The data includes an electronic application form (216) generated from financial instrument application data such as a mutual fund. Subsequently, the graphical user interface elements including the electronic application form (216) are displayed. Client application data is received as input by the user. This client application data is sent to the content provider (105). A notification is received from the content provider (105) when further information or correction is needed based on a comparison of the client application data to financial instrument application reference data. In addition, a financial services information system (101) which implements the method in a user apparatus alone and in a system having a content provider (105) and a host (102) is provided.

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