

Title (en)

COMMUNICATION INTERFACE FOR A FINANCIAL MODELING AND COUNSELING SYSTEM

Title (de)

KOMMUNIKATIONSSCHNITTSTELLE FÜR EIN FINANZIELLES MODELLIERUNGS- UND BERATUNGSSYSTEM

Title (fr)

INTERFACE DE COMMUNICATION DESTINEE A UN SYSTEME DE MODELISATION ET DE CONSEIL FINANCIERS

Publication

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Application

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Abstract (en)

[origin: WO0137187A2] The present invention provides a communication medium for a financial modeling and counseling system between a user and live advisor. A user interface provides various communication options for the user to select from. The options include voice, talk, video, clips, email and chat as well as direct access by a stand alone telephone. With most option the user and the live advisor have access to a collaborative medium where they can share data.

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