

Title (en)

A USER INTERFACE FOR A FINANCIAL MODELING SYSTEM

Title (de)

BENUTZERSCHNITTSTELLE FÜR EIN SYSTEM ZUR FINANZIELLEN MODELLBILUNG

Title (fr)

INTERFACE UTILISATEUR POUR SYSTEME DE MODELE FINANCIER

Publication

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Application

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Abstract (en)

[origin: WO0167334A2] The present invention is a graphical user interface within the context of a financial planning and management system and method. The model consists of a user intention modeling module and an investment planning module. The graphical user interface displays a model and many of its related characteristics simultaneously and allows the user to interactively manipulate the model by selecting various function and mode icons. Furthermore, the user may access both a live advisor and an automated coach through the graphical user interface by selecting one of several communication icons.

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