

Title (en)
METHOD OF CHARITABLE GIVING/INVESTING

Title (de)
VERFAHREN FÜR KARITATIVES SPENDEN/INVESTIEREN

Title (fr)
OEUVRES DE BIENFAISANCE :SYSTEME DE DONIS/INVESTISSEMENTS

Publication
EP 1490806 A1 20041229 (EN)

Application
EP 02715276 A 20020404

Priority
US 0210641 W 20020404

Abstract (en)
[origin: CA2481359A1] A method of systematically linking investing with giving by designing a fee structure within an investment whereby a part of the fee is automatically transferred to a donor-advised account within charitable community foundation. A charitable liaison will usually introduce a donor to this process of charitable giving/investing. In addition, the donor will often have an investment advisor. Both the charitable liaison and the investment advisor will receive a part of the fee associated with the investment. If the form of investment is a mutual fund, then the fund manager will also be compensated from a part of the fee. Alternatively, a credit card or debit card may also be utilized to systematically link charitable giving with consumer purchases. A part of the fee equal to the difference between what a consumer charges and what the card issuer pays to the merchant is given to a charitable community foundation..

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IPC 8 full level
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IPC 8 main group level
G06F (2006.01)

CPC (source: EP)
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