

Title (en)
SYSTEM AND METHOD FOR TRACKING EXPENSES AND BILLING

Title (de)
SYSTEM UND VERFAHREN ZUR VERFOLGUNG DER AUSGABEN UND ABRECHNUNG

Title (fr)
SYSTÈME ET PROCÉDÉ DE SUIVI DES DÉPENSES ET DE LA FACTURATION

Publication
EP 3161746 A1 20170503 (EN)

Application
EP 15815178 A 20150630

Priority
• US 201461998577 P 20140630
• US 201514756619 A 20150629
• US 2015038709 W 20150630

Abstract (en)
[origin: WO2016004135A1] The present invention consists of an improved system and method for tracking expenses and billing them to a client, matter, task, activity, client group or phase and assessing goods and services purchased to these categories on a line by line basis. The system also allows an employee to place an order by selecting from a list of preapproved vendors and checking both vendor ratings and item ratings prior to purchase. Once the items are received, the bill of lading is reviewed for receipt of the proper items in the proper quantities. This information may be scanned, texted or emailed into the system to generate additional in house reviews for the system. Information on the items purchased is allocated across one or more ledgers on a line by line basis and may be entered into one or more of the following categories: Client ID, Task, Activity, Phase, Matter and Client Group.

IPC 8 full level
G06Q 10/06 (2012.01); **G06F 17/40** (2006.01); **G06Q 20/14** (2012.01)

CPC (source: EP US)
G06F 17/40 (2013.01 - EP US); **G06Q 10/06** (2013.01 - US); **G06Q 20/102** (2013.01 - EP US); **G06Q 20/14** (2013.01 - EP US); **G06Q 20/18** (2013.01 - EP US); **G06Q 20/207** (2013.01 - EP US); **G06Q 30/018** (2013.01 - EP); **G06Q 30/04** (2013.01 - EP US); **G06Q 30/0623** (2013.01 - EP); **G06Q 30/0635** (2013.01 - EP US); **G06Q 30/0637** (2013.01 - EP); **G06Q 40/123** (2013.12 - EP US); **G09C 1/00** (2013.01 - EP US); **H04L 9/3226** (2013.01 - US); **H04L 9/3234** (2013.01 - US)

Designated contracting state (EPC)
AL AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HR HU IE IS IT LI LT LU LV MC MK MT NL NO PL PT RO RS SE SI SK SM TR

Designated extension state (EPC)
BA ME

DOCDB simple family (publication)
WO 2016004135 A1 20160107; AU 2015284134 A1 20170216; AU 2021202094 A1 20210429; AU 2023203909 A1 20230713; CN 106716459 A 20170524; EP 3161746 A1 20170503; EP 3161746 A4 20171213; EP 3836066 A1 20210616; US 2016125511 A1 20160505

DOCDB simple family (application)
US 2015038709 W 20150630; AU 2015284134 A 20150630; AU 2021202094 A 20210406; AU 2023203909 A 20230621; CN 201580046321 A 20150630; EP 15815178 A 20150630; EP 21152652 A 20150630; US 201514756619 A 20150629