

Title (en)
ESCROW PERSONALIZATION SYSTEM

Title (de)
ESCROW-PERSONALISIERUNGSSYSTEM

Title (fr)
SYSTÈME DE PERSONNALISATION D'ENTIERCLEMENT

Publication
EP 3369069 A1 20180905 (EN)

Application
EP 15907552 A 20151030

Priority
US 2015058504 W 20151030

Abstract (en)
[origin: WO2017074468A1] Computer systems for escrowing of selected data of an online tax return preparation application for use in executing models such as predictive models to generate tax return topic rankings, which are provided to the online tax return application and displayed to a user and are personalized in that they reflect or are based on actual tax return data of the user. Escrow system components may operate independently of the online application such that small portions of a very large amount of tax return preparation data can be retrieved (e.g., periodically) from a data store maintained by the online application, and this retrieved data is cached or stored to a different data store and analyzed relative to an escrow contract specifying types of data required to trigger model execution. Upon satisfying escrow contract requirements, a corresponding model is executed, and a topic ranking is generated and provided to the online application.

IPC 8 full level
G06Q 40/00 (2012.01); **G06Q 40/02** (2012.01); **G06Q 50/26** (2012.01)

CPC (source: EP)
G06Q 20/207 (2013.01); **G06Q 40/10** (2013.01); **G06Q 40/123** (2013.12)

Designated contracting state (EPC)
AL AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HR HU IE IS IT LI LT LU LV MC MK MT NL NO PL PT RO RS SE SI SK SM TR

Designated extension state (EPC)
BA ME

DOCDB simple family (publication)
WO 2017074468 A1 20170504; AU 2015412785 A1 20180215; CA 2994232 A1 20170504; CA 2994232 C 20210216; EP 3369069 A1 20180905;
EP 3369069 A4 20190403

DOCDB simple family (application)
US 2015058504 W 20151030; AU 2015412785 A 20151030; CA 2994232 A 20151030; EP 15907552 A 20151030