12

## **EUROPEAN PATENT APPLICATION**

21 Application number: 81301263.0

(f) Int. Cl.3: **H 01 F 7/13,** F 15 B 13/044

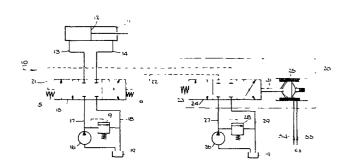
② Date of filing: 24.03.81

30 Priority: 04.04.80 US 137171

(7) Applicant: GENERAL SIGNAL CORPORATION, High Ridge Park, Stamford Connecticut 06904 (US)

- Date of publication of application: 21.10.81
   Bulletin 81/42
- Inventor: Sutton, Gary Wills, 7569 South 31st Street, Kalamazoo Michigan 49002 (US)

- Ø Designated Contracting States: DE FR GB
- Representative: Milhench, Howard Leslle, A.A. Thornton & Co. Northumberland House 303/306 High Holborn, London, WC1V 7LE (GB)
- (54) Electro-hydraulic servo activator system.
- An electro-hydraulic servo system combines a pilot spool valve (24) with a non-linear solenoid (25) to provide a pilot stage for a main control valve. The non-linear solenoid (25) counteracts the Bernoulli forces that act upon the pilot spool (31) in order to provide an overall desired linear response. The non-linear solenoid comprises an armature (42) with conical pole faces (38, 39) subject to the energizations of oppositely acting energizing coils (44, 45), the armature (42) being biassed towards a normal position by means of a spring (43). An actuator rod (41) couples the armature (42) to the spool (31) of the pilot spool valve (24).





## ELECTRO-HYDRAULIC SERVO ACTUATOR SYSTEM

This invention relates in general to hydraulic systems, and in particular, to a hydraulic system having an improved solenoid actuated pilot spool valve.

A typical electro-hydraulic servo system will 5 include a main spool valve for controlling the direction and quantity of fluid from a source of pressurized fluid, such as a pump, to a fluid actuator, such as a motor. A pilot valve is used to control the 10 position of the main spool by selectively directing fluid from another pressurized source to the ends of the main spool. The pilot valve is itself a spool valve, whose spool position is determined by a force motor, such as a solenoid, acting on one end of the 15 pilot spool in order to control the fluid directed to the ends of the main spool. Linear solenoids are designed to generate a near constant force over the entire distance that the plunger (armature) travels. In'other words, linear solenoids exert a constant 20 force as the solenoid air gap changes.

The pilot spool is held in a central or neutral position by relatively light balance springs disposed on opposite ends of the pilot spool. When a solenoid acts on the pilot spool to displace it from its neutral position, a solenoid force is applied to

25

one end of the spool. As the spool moves, it compresses a balance spring until the spring generates an equal and opposite spring force to counteract the solenoid force. Examples of such systems may be found in U.S. Patents Nos. 4,031,813; 3,874,269; and 3.763,746.

Although a solenoid is an inherently nonlinear apparatus, one can be modified to operate over
a linear range; see, e.g. U.S. Patent No. 3,740,594.

Linearly operating solenoids have been used to control
pilot spools because such solenoids exert a near
constant force over the full length of their air gap
for a given electrical input. Thus, in theory, a
linear solenoid should yield a one-for-one correspondence between the operator input (an electrical signal),
the displacement of the pilot spool (which is resisted
by a spring with a linear spring constant), and the
resulting displacement of the main spool and the motor.

Unfortunately, such systems do not achieve
their desired results. We have observed that such
systems will inherently suffer from a reduction in
volume of fluid transferred through the pilot spool
and in a slower response time. The latter phenomena
are believed to be caused by a third, non-linear force
which acts against the solenoid force. The source of
this third force is believed to be the fluid itself.
This force, sometimes referred to as a Bernoulli force,
arises from the flow of fluid through the chambers of
the pilot spool and acts on the spool to oppose its
displacement. The dynamic or Bernoulli force thus
opposes the constant force of the linear solenoid,
thereby negating the overall desired result of one-forone correlation between input and output.

Contrary to the traditional use of linear solenoids, we have discovered that a non-linear solenoid

whose actuating force increases as the air gap decreases will more effectively counteract the dynamic, Bernoulli forces and thereby yield an overall linear result. Accordingly, a main feature of the present invention 5 is the use of a solenoid having exaggerated, non-linear characteristics for acting upon a pilot spool. non-linear characteristics are usually present for example in solenoids having sloped or slanted pole faces which are known per se, rather than the flat 10 pole faces of linear solenoids. With the non-linear Bernoulli forces counteracted by the non-linear solenoid forces, the overall system achieves the desired linear response. Hence, the combination of a pilot spool valve with a non-linear solenoid overcomes the afore-15 mentioned problems associated with earlier pilot spool and linear solenoid combinations.

In order that the invention may be clearly understood, exemplary embodiments thereof will hereinafter be described with reference to the accompanying drawings wherein:

Figure 1 is a schematic representation of a pilot operated hydraulic directional control valve system;

Figure 2 is an enlarged view of the solenoid 25 operated pilot valve of Figure 1;

20

35

Figures 3 and 4 are graphical representations of the forces acting upon a pilot spool; and

Figure 5 is an electrical schematic representation of a circuit for energizing the coils 30 of the solenoid actuator of Figure 2.

In Figure 1 there is shown an electrohydraulic servo actuated system 10. That system includes a fluid motor, such as the cylinder 11 with a differential piston 12 which can be translated in either direction by selective application of fluid pressure and flow via service lines 13 and 14. The direction and quantity of fluid applied to service lines 13 and 14 is controlled by main spool valve 15. Hydraulic fluid is drawn from a reservoir 19 and is pressurized by a pump 16 that is in turn connected to spool valve inlet line 17. An outlet line 18 carries fluid away from the spool valve 15. A pressure relief valve 9 is connected between lines 17 and 18 in a manner well known in the art.

Main spool valve 15 operates in a conventional manner. To this end, when the spool valve is displaced to the right, service line 13 is connected with inlet 17 thereby displacing the piston 12 to the right. Likewise, fluid is exhausted from cylinder 11 via the service line 14 which is connected to drain or outlet 18. In a similar manner, the piston 12 can be driven in the opposite direction when spool valve 15 is shifted to the left.

The position of main spool valve 15 is

20 hydraulically controlled by a pilot spool servo
actuator system 20. Pilot service lines 21, 22
connect the ends of the main spool valve 15 with the
pilot servo actuator system 20. Accordingly, main
spool valve 15 is shifted to the left or the right

25 depending upon the fluid pressure and flow applied via
service lines 21, 22 which act against the centering
springs 5 and 6 of the main spool.

The pilot actuator system 20 includes a pilot spool valve 24 which controls the direction and quantity of pilot fluid supplied via pilot lines 21 and 22. The position of pilot spool 24 is itself determined by a centering spring 23 and a solenoid actuated force motor 25. Pilot fluid is drawn from the same reservoir 19 and is pressurized by a pilot pump 26 that is connected to pilot inlet line 27.

A pilot outlet line 29 is provided for exhausting return fluid through the pilot valves 24 to the reservoir 19. A pilot relief valve 28 is connected between the inlet and outlet lines 27, 29 for relieving excessive pilot pressure in a manner well known in the art.

Turning now to Figure 2, there is shown an enlarged cross-sectional view of the pilot actuator system 20. As can be seen, the pilot spool valve 24 includes a housing 30 having a cylindrical bore 35 with a cylindrical spool 31 slidably mounted therein. A plurality of raised lands 32, 33, 34 on spool 31 are provided for controlling the direction of fluid from the inlet line 27 to the pilot service line ports 21a and 22a in a per se known manner.

The solenoid force motor 25 includes a ferromagnetic housing 40. The housing includes an armature cavity 37 having a pair of oppositely disposed conical pole faces 38, 39. An armature 42 is reciprocally and slidably mounted within the cavity 39. Armature 42 has a central cylindrical body portion and two oppositely disposed, conically shaped end faces 48, 49 that face pole faces 38, 39, respectively. A pair of electromagnetic coils 44, 45 are enclosed in the 25 housing 40, closely adjacent to the armature 42. coils 44, 45 are separated near the middle of cavity 37 by an insulating disc 46. The armature 42 will be urged towards the left when coil 44 is energized and to 'the right when coil 45 is energized. Electrical 30 energy is supplied to the respective coils 44, 45 by a pair of leads 54, 55 (see Figure 1). An actuator rod 41 axially mounted on the armature 42 extends from the force motor housing 40 through the pilot spool housing 34 to engage one end of pilot spool 31. Accordingly, 35 the position of the armature 42 and thus the pilot

spool 31 will be determined upon the net electromechanical force exerted on the armature 42 via the coils 44, 45.

The energizing circuit for coils 44 and 45 is schematically shown in Figure 5. There, a supply voltage V is applied across a rheostat 51 and a parallel combination of three series resistors, R1, R2, and R3. The output of rheostat 51 is applied to an oscillator 56 whose output is in turn a saw tooth 10 shaped voltage signal whose amplitude is representative of the voltage drop between the wiper arm 51a of the rheostat and the ground. The oscillator signal is applied to a comparator 57. The comparator 57 will compare the input oscillator voltage with two fixed 15 voltages, i.e., the voltages between resistors R1-R2 and R2-R3. As a result, the output of the comparator 57 will be a modulated triangular pulse signal whose amplitude is representative of the relative displacement of the rheostat arm 51a from its mid or null 20 point. The comparator output is applied to a pair of pulse width modulating amplifiers 58, 59 whose outputs yield pulse width modulated current signals which are respectively proportional to the relative position of the wiper arm of rheostat 51. Hence, when rheostat 51 25 is set in its center or null position, the signals imposed upon coil lead 47, 48 will have the same relative width and hence the armature 42 will be held in its central or neutral position. However, as the wiper arm is moved away from its null position, the 30 relative width of the current pulse signals appearing on the respective lines 47, 48 will change and the armature will be moved in the general direction of the larger pulse width signal.

The interaction between the spring, solenoid, and dynamic forces is best explained with reference to

Figures 3 and 4. When the force motor 25 is actuated either to the left or to the right, it applies a solenoid force designated Fs on to the pilot spool 31. That force Fs is opposed by two forces which act upon a pilot spool 31 in a direction opposite to the solenoid force. These two opposing forces include the spring force Fk exerted on the spool by centering spring 23 and a fluid dynamic force, Fd, otherwise known as a Bernoulli force. The latter is so designated because Bernoulli was the first to explain 10 how the passage of a fluid through a variable restricted orifice generated opposing forces upon the means used to constrict the orifice. Such Bernoulli forces are non-linear and are generally represented by the graphical presentation shown in Figure 4.

There it will be seen that the Bernoulli forces Fd will generally reach peak Fd max after which they will fall off. In the case of a pilot spool, the Bernoulli forces can be related to the spool displacement which is the cause of the restriction of the fluid. Hence, it can be said that the Bernoulli forces will reach a maximum (Fd max.) at a given spool displacement, in this case, d max.

We have discovered that such Bernoulli

25 forces can be counterbalanced by a non-linear solenoid which increases its applied force at a rate similar to the Bernoulli forces as the air gap of the solenoid decreases. We have chosen to use a solenoid with conical pole forces 38, 39 and a conical-ended

30 armature 42 in order to emphasize the non-linearity of the force applied by the solenoid as the armature 42 approaches either of the opposite pole faces 38, 39.

The conical pole faces 38, 39 serve to concentrate the magnetic field at the end of the air gap, thereby

35 exerting an increasing force on armature 42 as it moves

toward one of the pole faces 38, 39.

The length of air gap d on the solenoid is chosen to match the spool displacement which will encounter the maximum Bernoulli forces. As the fluid 5 dynamic forces Fd increase with the spool displacement, the solenoid forces increase in a proportionate amount thereby cancelling one another out and leaving a net force at Fn which approximates a desired linear response. Accordingly, the displacement of the pilot spool, and ultimately, of the main spool itself, is directly proportional to the position of the wiper arm of rheostat 51. As the wiper arm is moved 10 percent from its null position, the pilot spool will move 10 percent from its null position and thereby displace the main spool 10 percent from its null position.

Such a true, overall linear correlation between an input signal and the output displacement of the main spool has not been possible with the usual linear solenoid force motor. Such force motors 20 generally apply a constant force across the whole air So, as the Bernoulli forces increase with the spool displacement, the linear solenoid maintains a constant force and the net force applied to the pilot spool decreases. Of course, to counteract the opposing 25 Bernoulli forces, an operator could increase the power supplied to the coils 44, 45 by adjusting the position of the rheostat 51. As a result, an operator might have to move the rheostat 30 percent of its displacement in order to achieve a 10 percent displacement 30 of the main spool. Hence, in operation, an operator was required to overshoot the rheostat adjustment in order to achieve the desired displacement for the main spool.

However, with the present invention, an operator can now achieve the desired one-for-one

correlation between the rheostat position and the displacement of the main spool 15. Thus, the invention will provide for greater precision in both the manual and the automatic operation of electro-hydraulic servo 5 systems.

## Claims: -

1. An electrohydraulic servo actuator system comprising:-

a main valve having a shiftable spool for controlling fluid flow through the main valve;

a pilot valve having a displaceable pilot spool for controlling fluid flow through the pilot valve;

a pair of pilot lines connecting the pilot valve with opposite ends of the main spool to shift the main spool in accordance with the displacement of the pilot spool; and

means for displacing the pilot spool with a force that increases in magnitude with the displacement of the pilot spool.

- 2. The system of claim 1 wherein said displaci means comprises a solenoid having a plunger connected to the pilot spool for displacing the pilot spool with a force that increases as the air gap of the solenoid decreases.
- A solenoid controlled pilot valve comprising:a directional control valve having a pilot
  spool for controlling the direction and quantity of
  fluid flow through the valve; and

a non-linear solenoid operable in response to an electric signal for acting upon the pilot spool with a force that increases as the pilot spool is displaced.

4. An electrohydraulic valve comprising:a valve body having an internal bore, an inlet
port, an outlet port, and two service ports;
a displaceable spool slidably mounted in the

bore and having a plurality of raised lands for selectively establishing fluid communication between the inlet port and one service port and between the outlet port and the other service port in accordance with the displacement of the spool;

means for biasing the spool toward a neutral position to block fluid communication between the inlet port and the service ports and for acting on the spool with a force proportional to the displacement of the spool and in a direction opposite to that displacement;

means for generating an electrical signal representative of the desired displacement of said spool;

means for converting the electrical signal in+ a magnetic field; and

a displaceable armature responsive to the magnetic field for acting upon said spool with a force that increases with the displacement of the armature to thereby displace said spool in accordance with the direction and strength of the magnetic field.

- 5. An electrohydraulic valve system comprising:a valve body with inlet, outlet and two
  service ports;
- a spool slidably disposed in the valve body for controlling the direction and quantity of fluid flow through the valve;
- a spring for biasing the valve toward a neutral position in which the inlet port is isolated from both service ports;
- a non-linear solenoid having an elongated body, an armature cavity inside the body and a pair of opposed walls, one at each end of the cavity;
  - a pair of electric coils wrapped around the

solenoid body for generating oppositely oriented magnetic fields in the armature cavity; and

an armature slidably mounted in the cavity and having a plunger connected to the valve spool for displacing the valve spool with a force that increases as the armature moves toward an end wall.

- An apparatus comprising a fluid control valve having a movable spool for controlling the quantity and direction of fluid flow through the valve, the spool having a neutral position for blocking fluid flow through the valve, a spring for biasing the spool to its neutral position, the spool being subject to dynamic flow forces in a direction opposing its displacement, and a non-linear solenoid having a plunger for operation on the spool to displace the spool in a desired direction with a force that increases as the air gap of the solenoid decreases.
- 7. The apparatus of claim 6 wherein the solenoid comprises:-

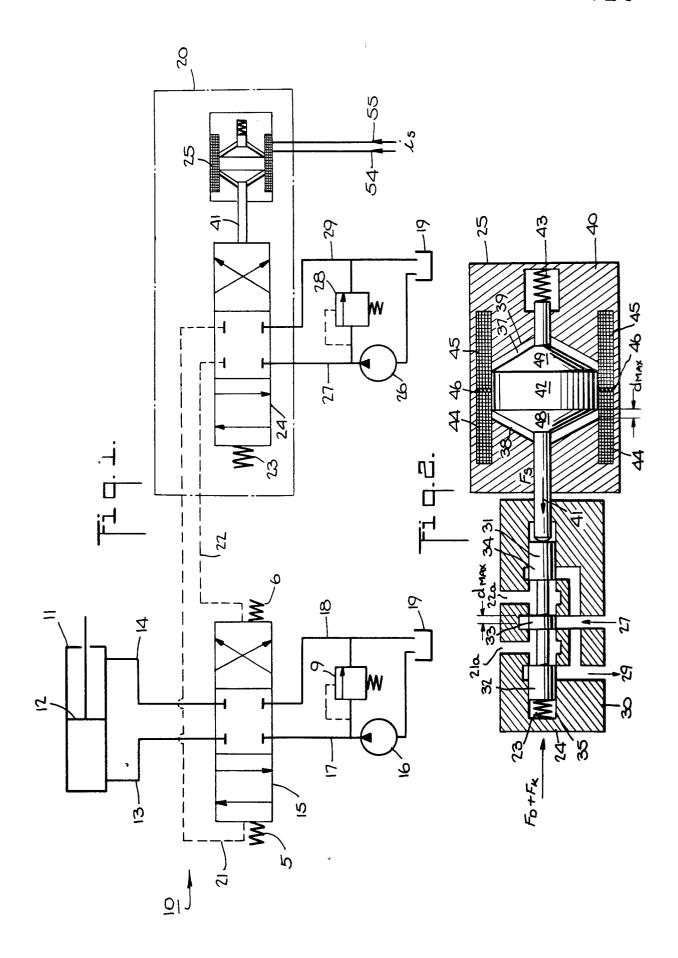
a housing having an elongated armature cavity therein with walls at opposite ends of the cavity for concentrating a magnetic field in a region adjacent the end walls:

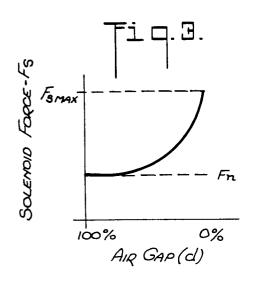
a pair of coils mounted in the housing for carrying current in opposite directions in order to establish magnetic fields of opposite orientation that are concentrated at opposite ends of the housing;

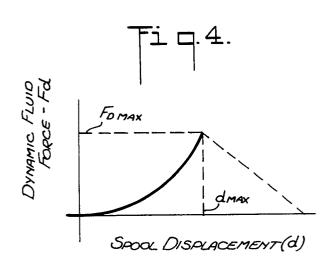
an armature movably mounted in the cavity, spaced from the end walls thereof and having corresponding end surfaces facing end walls, thereby defining a variable air gap between each end surface and corresponding end wall so that the armature is magnetically attracted toward one of the end walls by

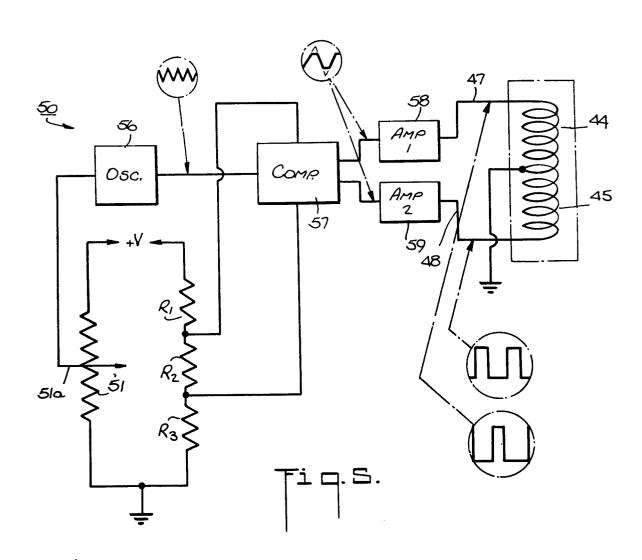
a magnetic force which increases non-linearly as the air gap between the armature and the wall decreases; and wherein

said plunger extends axially from one end surface of the armature and through the housing for acting upon the spool for displacing said spool in the desired direction by the desired amount.











## **EUROPEAN SEARCH REPORT**

EP 81 30 1263

DOCUMENTS CONSIDERED TO BE RELEVANT			CLASSIFICATION OF THE APPLICATION (Int. Cl.3)	
Category	Citation of document with indipassages	cation, where appropriate, of relevant	Relevant to claim	
	US - A - 4 144 ELECTRIC)  * Column 5, 1 6, line 1 *	514q(GENERAL ines 65-68; column	1-3,7	H 01 F 7/13 F 15 B 13/04
D	<u>US - A - 4 031</u> * Figure 1 *	813 (SPERRY RAND)	1,4-6	:
D	US - A - 3 740  * Column 4, 1 column 5, 1		1-3	TECHNICAL FIELDS SEARCHED (Int. Cl. <sup>3</sup> )  H 01 F 7/13 F 15 B 13/04
		 08 (UNITED AIRCRAFT) es 98-130; page 3, *	1-3	
	<u>US - A - 3 858</u> * Figure 2 *	135 (S.A. GRAY)	7	
A	US - A - 4 071 NALE DES USINE	 042 (REGIE NATIO- S RENAULT)		CATEGORY OF CITED DOCUMENTS  X: particularly relevant
A		992 (H.P.M. DEVE-		A: technological background O: non-written disclosure P: intermediate document
A	FR - A - 2 121 841 (C. METZ)			T: theory or principle underlying the invention
A	FR - A - 2 265	162 (M. GRIFFET)		conflicting application     document cited in the application     citation for other reasons
The present search report has been drawn up for all claims			&: member of the same patent family, corresponding document	
Place of search The Hague		Date of completion of the search  16–07–1981	Examiner V.A	NHULLE